UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 23, 2012

Learning Tree International, Inc.
(Exact Name of Registrant as Specified in Charter)

1805 Library Street
Reston, Virginia 20190
(Address of principal executive offices)

(703) 709-9119
(Registrant’s Telephone Number)

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
Item 1.02. Termination of a Material Definitive Agreement.

On March 23, 2012, as a result of the termination of employment of David A. Booker, as further described below under Item 5.02, the Employment Agreement between Learning Tree International, Inc. (the “Company”) and Mr. Booker was terminated. The Employment Agreement, including its severance features, is described in the section entitled “Principal Compensation Agreements and Plans — Payments upon Termination” of the Company’s Definitive Proxy Statement on Schedule 14A filed January 27, 2012. A copy of the Employment Agreement was also filed as an exhibit to the Company’s Annual Report on Form 10-K filed on December 11, 2007, and is incorporated herein by reference.

Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On March 23, 2012, the employment of David A. Booker, who served as the Company’s Chief Operating Officer, was terminated.
SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: March 28, 2012

LEARNING TREE INTERNATIONAL, INC.

By: /s/ Dr. David C. Collins
Dr. David C. Collins
Chief Executive Officer