Important Notice Regarding the Availability of Proxy Materials for the Learning Tree International, Inc. Annual Meeting of Stockholders to be Held on March 12, 2015

Under Securities and Exchange Commission rules, you are receiving this notice that the proxy materials for the Learning Tree International, Inc. 2015 annual meeting of stockholders are available on the Internet. Follow the instructions below to view the materials and vote online or request a copy. The items to be voted on and location of the annual meeting are on the reverse side. Your vote is important!

This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We encourage you to access and review all of the important information contained in the proxy materials before voting. The proxy statement and annual report to stockholders are available at:

www.envisionreports.com/LTRE

Easy Online Access — A Convenient Way to View Proxy Materials and Vote

When you go online to view materials, you can also vote your shares.

Step 1: Go to www.envisionreports.com/LTRE to view the materials.
Step 2: Click on Cast Your Vote or Request Materials.
Step 3: Follow the instructions on the screen to log in.
Step 4: Make your selection as instructed on each screen to select delivery preferences and vote.

When you go online, you can also help the environment by consenting to receive electronic delivery of future materials.

Obtaining a Copy of the Proxy Materials – If you want to receive a copy of these documents, you must request one. There is no charge to you for requesting a copy. Please make your request for a copy as instructed on the reverse side on or before March 2, 2015 to facilitate timely delivery.
Here's how to order a copy of the proxy materials and select a future delivery preference:

**Paper copies:** Current and future paper delivery requests can be submitted via the telephone, Internet or email options below.

**Email copies:** Current and future email delivery requests must be submitted via the Internet following the instructions below. If you request an email copy of current materials you will receive an email with a link to the materials.

**PLEASE NOTE:** You must use the number in the shaded bar on the reverse side when requesting a set of proxy materials.

- **Internet** – Go to [www.envisionreports.com/LTRE](http://www.envisionreports.com/LTRE). Click Cast Your Vote or Request Materials. Follow the instructions to log in and order a copy of the current meeting materials and submit your preference for email or paper delivery of future meeting materials.

- **Telephone** – Call us free of charge at 1-866-641-4276 and follow the instructions to log in and order a paper copy of the materials by mail for the current meeting. You can also submit a preference to receive a paper copy for future meetings.

- **Email** – Send email to investorvote@computershare.com with “Proxy Materials Learning Tree International, Inc.” in the subject line. Include in the message your full name and address, plus the number located in the shaded bar on the reverse, and state in the email that you want a paper copy of current meeting materials. You can also state your preference to receive a paper copy for future meetings.

To facilitate timely delivery, all requests for a paper copy of the proxy materials must be received by March 2, 2015.

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**Stockholder Meeting Notice**

The Learning Tree International, Inc. 2015 Annual Meeting of Stockholders will be held at the education center of Learning Tree International, Inc. located at 1805 Library Street, Reston, Virginia 20190, on Thursday, March 12, 2015 at 10:00 a.m. local time. A map and directions to this location appear on the last page of our proxy statement.

Proposals to be voted on at our Annual Meeting of Stockholders are listed below.

The Board of Directors recommends that you vote “FOR” each of the Class II director nominees proposed by the Board of Directors in Proposal 1 and “FOR” Proposals 2 and 3:

1. Election to the Board of Directors of two Class II directors to serve for a three-year term ending at the 2018 annual meeting of stockholders.
2. Approval, on a non-binding advisory basis, of our executive compensation.
3. Ratification of the appointment of BDO USA, LLP as our independent auditors for the fiscal year ending October 2, 2015.

If any other matters should be properly presented at the Annual Meeting of Stockholders or any adjournments or postponements thereof for action by stockholders, the persons named in the form of proxy will vote the proxy in accordance with their best judgment on that matter. Stockholders of record at the close of business on January 20, 2015 are the stockholders entitled to vote at the Annual Meeting of Stockholders.

**PLEASE NOTE – YOU CANNOT VOTE BY RETURNING THIS NOTICE.** To vote your shares you must vote online or by telephone or request a paper copy of the proxy materials to receive a proxy card. If you wish to attend and vote at the meeting, please bring this notice with you.